UFUTURE is a holding company of Ukrainian entrepreneur Vasyl Khmelnytsky that consolidates all his business and impact investment projects.

**REAL ESTATE**
- Leading real estate investor and developer
- 3 mm m² constructed
- 11 commercial and residential projects completed

**INNOVATION & HI-TECH**
- 11 projects in education and economics
- Kyiv International Economic Forum – the biggest platform to discuss prospects of Ukraine’s economic development
- 1st Ukrainian innovation park
- 500K m² for businesses, education and innovation by 2025
- 300+ companies and R&D laboratories by 2025

**MEDIA**
- Among top-10 advertising companies
- 14% share of the local market
- Out-of-home media

**INFRASTRUCTURE**
- Ukraine’s 2nd biggest international airport
- 40 airlines, 5mn+ passengers per year
- 2 310-meter runway

**RENEWABLES**
- Developer, investment and asset management company
- 100% projects in renewables
- 150 MW in solar
- 182.2 MW in wind

**ENGINEERING & INFRASTRUCTURE**
- 2 industrial parks
- 70 ha area with all industrial utilities

**ADVANCED MATERIALS**
- Innovative production cluster
- 1st Ukraine’s manufacturer of modern electro-technic systems
- 4.6 mn units of polymers and composites per year

**PHARMA**
- The only manufacturer of blood-derived medicines in Ukraine
- 20 mn packs of drugs per year
- Export to 36 countries

**GROUP OF IT COMPANIES**
- UFuture is a holding company of Ukrainian entrepreneur Vasyl Khmelnytsky that consolidates all his business and impact investment projects

**INNOVATION FUND**
- 1st Ukrainian innovation park
- 40K m² of commercial real estate
- 3K tenants from IT companies

**EMPLOYEES**
- 100+

**TOTAL ASSETS**
- $500 m
OUR SERVICES

1. PROJECT DEVELOPMENT
   - Site selection
   - Feasibility study
   - RTB confirming documents
   - Project design

2. (CO)FINANCING
   - Deal structuring
   - Strategic partnership
   - Attraction of loan finance
   - Loan refinancing

3. CONSTRUCTION SUPERVISION
   - Tender for an EPC contractor
   - Supervision on schedule, budget and quality
   - Grid connection
   - Obtaining FiT

4. ASSET MANAGEMENT
   - Operational management
   - Loan service
   - O&M control
   - Efficiency assessment
SOLAR PORTFOLIO

Total capacity of solar projects 150 MW
**UDPR WIND PORTFOLIO**

- **Volyn West Wind 1**: 57.0 MW, 7.8 m/s
- **Volyn West Wind 2**: 57.0 MW, 8.1 m/s
- **Volyn West Wind 3**: 74.0 MW, 7.9 m/s
- **Radyvyliv West Wind**: 114.0 MW, 7.8 m/s
- **Sukhodoly West Wind**: 120.0 MW, 7.8 m/s

**Total capacity of wind projects**

422 MW

**Important Points**

- **Feed-In-Tariff - 114 MW**
- **Auctions - 308 MW**
- **Wind Speed at 148 m**: 7.8 m/s
FIRST PV PROJECT POINTING THE WAY TO THE FUTURE

Located 35 km from Kyiv city, Dymerka-1 PV was UDPR’s pilot project launched in 2016. The PVPP sells 100% of solar energy to the State Enterprise Guaranteed Buyer under the Fit 0.1342 EUR/1kWh.

With a gross energy yield of over 7 000 MWh per year, the solar plant saves over 6 500 tons of CO$_2$ emissions.

As a continuation of the project, ACCIONA Energia has started construction of 57 MW PV PP, which will enter into service in 2019 being wholly owned by that company.

FACT SHEET

- Location
  Velyka Dymerka, Kyiv region
- Commissioned
  September 2017
- PV modules
  JINKO SOLAR JKm275pp-60 polycrystalline
- Inverters
  KNESS PVTECH-500
- Mounting systems
  KNESS PVMS-2R-25-4, double-support
PVPP ON THE SUNNY SOUTH

Located on the South of Ukraine, the Partyzany PVPP benefits from high level of annual solar radiation, which averages at 1 350 kWh/m². The plant sells 100% of solar energy to the State Enterprise Guaranteed Buyer under the FIT 0.1342 EUR/1kWh.

With a gross energy yield of over 23 450 MWh per year, the solar plant saves over 22 000 tons of CO₂ emissions.

FACT SHEET

- **Location**
  Henichesk district, Kherson region
- **Commissioned**
  November 2018
- **PV modules**
  JiNKO SOLAR JKM280M-60 monocrystalline
- **Inverters**
  KNESS PVTECH-500
- **Mounting systems**
  KNESS PVMS-2RV-60-8, single-support
Construction of the phase I of the Melitopol project started in May 2018. The plant was commissioned in March 2019 and generates 16,219 MWh per year. The 20-ha land plot benefits from high annual solar radiation, 1,321 kWh/m². The State Enterprise Guaranteed Buyer is a single buyer of the energy produced under the Fit 0.1342 EUR/1kWh.
Construction of the phase II of the Multipool project started in September 2018. The plant was commissioned in July 2019, with annual generation of 41,845 MWh.

The 50-ha land plot benefits from high annual solar radiation of 1,321 kWh/m². The State Enterprise Guaranteed Buyer is a single buyer of the energy produced, under the FIT 0.1342 EUR/1kWh.
Construction of the most-Southern project started in October 2018, with commissioning in October 2019. The PVPP benefits from the highest level of insolation of 1,467 kWh/m², with annual production of 11,830 MWh/year.

The State Enterprise Guaranteed Buyer is a single buyer of the energy produced under the FIT 0.1278 EUR/1kWh.

**FACT SHEET**
- **Location**
  Izmail city, Odesa region
- **Commissioned**
  October 2019
- **PV modules**
  Jinko JKM335M-72 mono crystalline
- **Inverters**
  GPTech PV900wd-iNT-O
- **Mounting systems**
  Termobud Karkas ФМС-Г-Р2-ФЗ6
PV PP ON THE SOUTH OF UKRAINE

Construction of Pervomaysk project started in May 2019, with commissioning in November 2019. The PVPP benefits from the highest level of insolation of 1 254 kWh/m², with annual generation of 7 591 MWh.

The State Enterprise Guaranteed Buyer is a single buyer of the energy produced under the FIT 0.1342 EUR/1kWh.

FACT SHEET

- Location
  Mykolaiv region, Pervomaisk town
- Commissioned
  November 2019
- PV modules
  Jinko Solar JKM330PP-72-V polycrystalline
- Inverters
  PVIIS.2500/35 (2 items)
- Mounting systems
  PVMS-2RV-72-8
Located 25 km away from Dnipro city. The PVPP sells 100% of solar energy to the State Enterprise Guaranteed Buyer under the FIT 0.1342 EUR/1kWh.

Construction of Terslav project started in July 2019, with commissioning in April 2020. The PVPP benefits from the highest level of insolation of 1,272 kWh/m², with annual generation of 23,275 MWh.

**FACT SHEET**

- **Location**
  Dnipro region, Obukhiv village council
- **Commissioned**
  April 2020
- **PV modules**
  Longi Solar LR6-72PH-365M & LR6-72PH-370M monocristalline
- **Inverters**
  Inverter SMA Solar Technology SHP75-10 Sunny Highpower PEAK1 (206 items)
- **Mounting systems**
  Metal mounting frame with four-row horizontal panel layout
Located on the South of Ukraine, Gudzovka PVPP benefits from high level of annual solar radiation, which averages at 1 467 kWh/m², with annual production 33 580 MWh/year. This PV PP to be commissioned on November 2020.

The State Enterprise Guaranteed Buyer is a single buyer of the energy produced under the FIT 0.1342 EUR/1kWh.

With an expected gross energy yield of over 16 533 MWh per year, the solar plant saves over 25 000 tons of CO₂ emissions.

FACT SHEET

- **Location**: Izmail city, Odesa region
- **Commissioned**: November 2020
- **PV modules**: JAP72S01 335/SC, JA Solar
- **Inverter station**: PV3MVD3-HV560
- **Mounting systems**: KM-30
PV PROJECT IN ODESSA REGION

Located on the South of Ukraine, Artsyz PVPP benefits from high level of annual solar radiation, which averages at 1 401 kWh/m². This PV PP to be commissioned on November 2020.

The State Enterprise Guaranteed Buyer is a single buyer of the energy produced under the FIT 0.1342 EUR/1kWh, with annual production 23 307 MWh/year.

With an expected gross energy yield of over 11 286 MWh per year, the solar plant saves over 15 000 tons of CO₂ emissions.

FACT SHEET

- **Location**
  Pavlivka town, Artsyz’kyi district, Odessa Region
- **Commissioned**
  November 2020
- **PV modules**
  JAP72S01 335/SC, JA Solar
- **Inverter Station**
  IS3MWD3-HV560
- **Mounting systems**
  KM-30
## Volyn Wind Project

- **Nominal capacity**: 187.9 MW
- **Turbine**
  - Nordex Delta 4000 N163-5.7
  - Vestas EnVetus V162-5.6
- **Annual production**: 755.6 / 760.7 MWh
- **Mean wind speed (DNV GL)**: 8.2 m/s at 148 m
- **Capacity factor**: 44.9% (incl. 16.5% losses)
- **Interconnection cost**: €13.8 mn
- **Location**
  - Zaturtsi, Volyn region, Ukraine

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DRIVERS OF OUR GROWTH

1. Goal-oriented strategic partnerships
2. Empowered and motivated team
3. Commitment to strategy
4. Local expertise
5. Timely risk-taking
EXPERIENCED LOCAL PARTNER.
PRIME INVESTMENT OPPORTUNITIES.

3 Dorohozhytska St, campus 3
Kyiv, 04112
+380444965507
www.udpr.com.ua
info@udpr.com.ua